

CESC LIMITED

Distribution of Shareholding as on quarter ended 30/06/2008

(I)(a) **Statement showing Shareholding Pattern**

Name of the Company: CESC Limited
Scrip Code: CESC Quarter ended: 30.06.2008

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in de materialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group²					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	6	351302	351302	0.28	0.28
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	34	65225240	21299833	52.25	52.21
(d)	Financial Institutions/ Banks					
(e)	Any Other (specify)	-	-	-	-	-
	Sub-Total (A)(1)	40	65576542	21651135	52.53	52.49
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign	-	-	-	-	-

¹ For determining public shareholding for the purpose of Clause 40A

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
	Individuals	–	–	–	–	–
(b)	Bodies Corporate	–	–	–	–	–
(c)	Institutions					
(d)	Any Other (specify)	–	–	–	–	–
	Sub-Total (A)(2)	–	–	–	–	–
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	40	65576542	21651135	52.53	52.49
(B)	Public shareholding³					
(1)	Institutions					
(a)	Mutual Funds/ UTI	52	10915509	10908769	8.75	8.74
(b)	Financial Institutions/ Banks	28	50141	29797	0.04	0.04
(c)	Central Government/ State Government(s)	1	2152	–	0.00	0.00
(d)	Venture Capital Funds	–	–	–	–	–
(e)	Insurance Companies	4	6097313	6096095	4.88	4.88
(f)	Foreign Institutional Investors	95	29508879	29498309	23.64	23.62
(g)	Foreign Venture Capital Investors	–	–	–	–	–
(h)	Any Other (specify)	–	–	–	–	–
	Sub-Total (B)(1)	180	46573994	46532970	37.31	37.28
(2)	Non-institutions	1131	6059839	3185828	4.85	4.85
(a)	Bodies Corporate					

³ For definitions of "Public Shareholding", refer to Clause 40A

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(b)	I. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	32732	5136316	3208082	4.12	4.11
	II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	38	1489023	1127289	1.19	1.19
(c)	Any Other (specify)	–	–	–	–	–
	Sub-Total (B)(2)	33901	12685178	7521199	10.16	10.15
	Total Public Shareholding (B)= (B)(1)+(B)(2)	34081	59259172	54054169	47.47	47.43
	TOTAL (A)+(B)	34121	124835714	75705304	100.00	99.92
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	100211	83260	xxx	0.08
	GRAND TOTAL (A)+(B)+(C)	34122	124935925	75788564	xxx	100.00

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1.	As per list attached (Annexure 1)	65576542	52.49
2.			
	TOTAL	65576542	52.49

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	As per list attached (Annexure 2)	25988977	20.80
TOTAL		25988977	20.80

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	* Category of Shareholders (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Petrochem International Limited	Promoter	1146372	0.92
2.	Universal Industrial Fund Limited	Promoter	2069468	1.66
3.	Rainbow Investments Limited	Promoter	23293810 *	18.65
4.	Rainbow Investments Limited	Promoter	7764604 **	6.21
TOTAL			34274254	27.44

Lock-in period will expire on 13 September, 2008

* Lock-in period will expire on 22 November, 2008

** Lock-in period will expire on 22 November, 2010

All the locked in shares belong to the Promoter Group.

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in
1.	GDR	100211	100211	0.08
TOTAL		100211	100211	0.08

(II)(b) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.			NIL	