

CESC LIMITED**Distribution of shareholding as on quarter ended 30/06/2009****"(I)(a) Statement showing Shareholding Pattern**

Name of the Company: CESC LIMITED								
Scrip Code: 34								
Quarter ended 30.06.2009								
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of share		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	6	351302	351302	0.28	0.28	-	-
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	27	65225340	8015556	52.25	52.21	7160000	10.98
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	Sub-Total(A)(I)	33	65576642	8366858	52.53	52.49	7160000	10.92
(2)	Foreign							

1 for determining public shareholding for the purpose of Clause 40A

2 For definitions of "Promoter" and Promoter Group", refer to Clause 40A

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-		
(b)	Bodies Corporate	-	-	-	-	-		
(c)	Institutions	-	-	-	-	-		
(d)	Any Other(specify)	-	-	-	-	-		
	Sub-Total(A)(2)	-	-	-	-	-		
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	33	65576642	8366858	52.53	52.49	7160000	10.92
(B)	Public shareholding³						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/UTI	71	17026152	17019412	13.64	13.63		
(b)	Financial Institutions/Banks	27	74693	51455	0.06	0.06		
(c)	Central Government/ State Government(s)	1	2152	-	0.00	0.00		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	4	5389770	5388557	4.32	4.31		
(f)	Foreign Institutional Investors	97	22925768	22916198	18.36	18.35		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		

3 For definitions of 'Public Shareholding', refer to Clause 40A.

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of share		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(h)	Any Other(specify)	-	-	-	-	-		
	Sub-Total(B)(1)	200	45418535	45375622	36.38	36.35		
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	1125	7537428	4657296	6.04	6.03		
(b)	i. Individual Shareholders Holding nominal Share capital up to Rs. 1 lakh	34575	5047043	3216412	4.04	4.04		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	34	1256366	904759	1.01	1.01		
(c)	Any Other(specify)	-	-	-	-	-		
	Sub-Total(B)(2)	35734	13840837	8778467	11.09	11.08		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	35934	59259372	54154089	47.47	47.43	NA	NA
	Total (A)+(B)	35967	124836014	62520947	100.00	99.92		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	99911	83260	xxx	NA	NA	NA

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)* 100
	GRAND TOTAL (A)+(B)+(C)	35968	124935925	62604207	NA	100.00	7160000	5.74

NA - Not applicable

(a) for sub-clause (I)(b), the following sub-clause shall be substituted, namely:-

“(I)(b) Statement showing shareholding of persons belonging to the category “Promoter and Promoter Group””

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)
1.	As per list attached (Annexure 1)	65576642	52.49	7160000	10.92	5.74
2.						
	Total	65576642	52.49	7160000	10.92	5.74

(I)⊙ **Statement showing Shareholding of persons belonging to the category. “Public” and holding more than 1% of the total number of shares**

Sr. No	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
1.	As per list attached (Annexure 2)	23013000	18.42
	Total	23013000	18.42

(I)(d) Statement showing details of locked –in shares

Sr. No	Name of shareholder	* Category of Shareholders (promoter/Public)	Number of locked-in shares	Locked-in shares as A percentage of total number of shares {i.e., Grand Total (A)+ (B)+(C) indicated in Statement at para (I)(a) above}
1.	Rainbow Investments Limited	Promoter	7764604*	6.21
	Total		7764604*	6.21

* Lock-in period will expire on 22 November, 2010
All the locked in shares belong to the Promoter Group.

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No	Type of Outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding Drs as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in
1.	GDR	99911	99911	0.08
	TOTAL	99911	99911	0.08

(II)(b) Statement showing Holding of Depository Receipts (DRs). Where underlying shares are in excess of 1% of the total number of shares

Sr. No	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding Drs. As a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(A) above}
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Not applicable