

CESC LIMITED

Distribution of Shareholding as on quarter ended 31/12/2008

(I)(a) **Statement showing Shareholding Pattern**

Name of the Company: CESC Limited
Scrip Code: CESC Quarter ended: 31.12.2008

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in de materialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group²					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	6	351302	351302	0.28	0.28
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	28	65225340	21454358	52.25	52.21
(d)	Financial Institutions/ Banks					
(e)	Any Other (specify)	-	-	-	-	-
	Sub-Total (A)(1)	34	65576642	21805660	52.53	52.49
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign	-	-	-	-	-

¹ For determining public shareholding for the purpose of Clause 40A

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
	Individuals	–	–	–	–	–
(b)	Bodies Corporate	–	–	–	–	–
(c)	Institutions					
(d)	Any Other (specify)	–	–	–	–	–
	Sub-Total (A)(2)	–	–	–	–	–
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	34	65576642	21805660	52.53	52.49
(B)	Public shareholding³					
(1)	Institutions					
(a)	Mutual Funds/ UTI	65	14976261	14969521	12.00	11.99
(b)	Financial Institutions/ Banks	27	223459	203115	0.18	0.18
(c)	Central Government/ State Government(s)	1	2152	–	0.00	0.00
(d)	Venture Capital Funds	–	–	–	–	–
(e)	Insurance Companies	6	6281299	6280086	5.03	5.03
(f)	Foreign Institutional Investors	97	24700501	24689931	19.79	19.77
(g)	Foreign Venture Capital Investors	–	–	–	–	–
(h)	Any Other (specify)	–	–	–	–	–
	Sub-Total (B)(1)	196	46183672	46142653	37.00	36.97
(2)	Non-institutions	984	7079113	4197629	5.67	5.67
(a)	Bodies Corporate					

³ For definitions of "Public Shareholding", refer to Clause 40A

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(b)	I. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	32899	4736024	2887559	3.79	3.79
	II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	33	1260313	908706	1.01	1.00
(c)	Any Other (specify)	–	–	–	–	–
	Sub-Total (B)(2)	33916	13075450	7993894	10.47	10.46
	Total Public Shareholding (B)= (B)(1)+(B)(2)	34112	59259122	54136547	47.47	47.43
	TOTAL (A)+(B)	34146	124835764	75942207	100.00	99.92
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	100161	83260	xxx	0.08
	GRAND TOTAL (A)+(B)+(C)	34147	124935925	76025467	xxx	100.00

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1.	As per list attached (Annexure 1)	65576642	52.49
2.			
	TOTAL	65576642	52.49

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	As per list attached (Annexure 2)	22463754	17.98
TOTAL		22463754	17.98

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	* Category of Shareholders (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Petrochem International Limited	Promoter	1146372	0.92
2.	Universal Industrial Fund Limited	Promoter	2069468	1.66
3.	Rainbow Investments Limited	Promoter	23293810 *	18.65
4.	Rainbow Investments Limited	Promoter	7764604 **	6.21
TOTAL			34274254	27.44

* Lock-in period has already expired on 22 November, 2008

** Lock-in period will expire on 22 November, 2010

All the locked in shares belong to the Promoter Group.

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in
1.	GDR	100161	100161	0.08
TOTAL		100161	100161	0.08

**(II)(b) Statement showing Holding of Depository Receipts (DRs).
where underlying shares are in excess of 1% of the total number of
shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.			NIL	