

## CESC LIMITED

### Distribution of Shareholding as on quarter ended 31/03/2008

(I)(a) Statement showing Shareholding Pattern

<b>Name of the Company:</b> CESC Limited	
<b>Scrip Code:</b> CESC	<b>Quarter ended:</b> 31.03.2008

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in de materialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	6	351302	351302	0.28	0.28
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	33	65225240	21299783	52.25	52.21
(d)	Financial Institutions/ Banks					
(e)	Any Other (specify)	-	-	-	-	-
	<b>Sub-Total (A)(1)</b>	<b>39</b>	<b>65576542</b>	<b>21651085</b>	<b>52.53</b>	<b>52.49</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals/ Foreign	-	-	-	-	-

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
	Individuals	–	–	–	–	–
(b)	Bodies Corporate	–	–	–	–	–
(c)	Institutions					
(d)	Any Other (specify)	–	–	–	–	–
	<b>Sub-Total (A)(2)</b>	–	–	–	–	–
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>39</b>	<b>65576542</b>	<b>21651085</b>	<b>52.53</b>	<b>52.49</b>
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	57	10497515	10490775	8.41	8.40
(b)	Financial Institutions/ Banks	28	83002	62658	0.07	0.07
(c)	Central Government/ State Government(s)	1	2152	–	0.00	0.00
(d)	Venture Capital Funds	–	–	–	–	–
(e)	Insurance Companies	4	6106313	6105095	4.89	4.89
(f)	Foreign Institutional Investors	95	29722619	29711399	23.81	23.79
(g)	Foreign Venture Capital Investors	–	–	–	–	–
(h)	Any Other (specify)	–	–	–	–	–
	<b>Sub-Total (B)(1)</b>	185	<b>46411601</b>	<b>46369927</b>	<b>37.18</b>	<b>37.15</b>
<b>(2)</b>	<b>Non-institutions</b>	1221	5964283	3089928	4.78	4.77
(a)	Bodies Corporate					

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in de materialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(b)	I. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	33287	5224838	3309681	4.18	4.18
	II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	41	1658250	1269510	1.33	1.33
(c)	Any Other (specify)	–	–	–	–	–
	<b>Sub-Total (B)(2)</b>	<b>34549</b>	<b>12847371</b>	<b>7669119</b>	<b>10.29</b>	<b>10.28</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>34734</b>	<b>59258972</b>	<b>54039046</b>	<b>47.47</b>	<b>47.43</b>
	<b>TOTAL (A)+(B)</b>	<b>34773</b>	<b>124835514</b>	<b>75690131</b>	<b>100.00</b>	<b>99.92</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	100411	83260	xxx	0.08
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>34774</b>	<b>124935925</b>	<b>75773391</b>	<b>xxx</b>	<b>100.00</b>

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1.	As per list attached (Annexure 1 )	65576542	52.49
2.			
	<b>TOTAL</b>	<b>65576542</b>	<b>52.49</b>

(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	As per list attached (Annexure 2)	24602052	19.69
<b>TOTAL</b>		<b>24602052</b>	<b>19.69</b>

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	* Category of Shareholders (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Petrochem International Limited	Promoter	11463-----	0.92
2.	Universal Industrial Fund Limited	Promoter	2069468	1.66
3.	Rainbow Investments Limited	Promoter	23293810 *	18.65
4.	Rainbow Investments Limited	Promoter	7764604 **	6.21
<b>TOTAL</b>			<b>34274254</b>	<b>27.44</b>

Lock-in period will expire on 13 September, 2008

\* Lock-in period will expire on 22 November, 2008

\*\* Lock-in period will expire on 22 November, 2010

All the locked in shares belong to the Promoter Group.

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in
1.	GDR	100411	100411	0.08
<b>TOTAL</b>		<b>100411</b>	<b>100411</b>	<b>0.08</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs).**  
**where underlying shares are in excess of 1% of the total number of**  
**shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1.			NIL	