

DOC: SEC: 429/2022-23/155

October 15, 2022

Manager (Listing)
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1,
G- Block, Bandra-Kurla Complex,
Mumbai - 400 051
SCRIP CODE: CESC

National Security Depository Limited
4th Floor, A-Wing,
Trade World, Kamala
Mills Compound
Lower Parel,
Mumbai - 400013

Managing Director
Central Depository Services (India) Limited
A Wing, 25th Floor, Marathon Futurex,
Mafatlal Mills Compounds,
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013

Dear Sir/Madam,

Half Yearly Statement of Debt Securities as on September 30, 2022

Pursuant to Regulation 17 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time, please find enclosed the half yearly statement of listed non-convertible debentures as on September 30, 2022.

Kindly take the same on record.
For **CESC Limited**

Jagdish Patra
Company Secretary & Compliance Officer

Encl:

Details of outstanding listed debt securities as on September 30, 2022 issued on private placement basis

Sl. No.	Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount Issued (Rs. in crore)	Amount Outstanding (Rs. in crore)
1	CESC Limited	INE486A07242	20-05-2020	21-05-2025	7.75% p.a.	<u>Coupon Payment:</u>	<u>Call/Put Option:</u>	300	300
						Annual	At the end of 3 years from the deemed date of allotment being May 21, 2020		
						<u>Redemption:</u>	<u>Call/Put Option Price:</u>		
						8 equal quarterly instalments starting from the end of 39 th month from the deemed date of allotment being May 21, 2020	Rs. 10,00,000/- per Non-Convertible Debenture		
2	CESC Limited	INE486A07267	23-12-2020	07-12-2023	12 month T-bill rate + spread of 240 bps	<u>Coupon Payment:</u>	N.A.	200	200
						Annual			
						<u>Redemption:</u> On the maturity date, i.e. December 7, 2023			