



**RP - Sanjiv Goenka  
Group**  
Growing Legacies



DOC: SEC:820/2023-24/252

December 7, 2023

To,  
Manager (Listing)  
National Stock Exchange of India Limited,  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G- Block, Bandra-Kurla Complex,  
Mumbai - 400 051

Dear Sir,

**Certificate of Payment of Interest / Redemption of Principal on Non-Convertible Debentures**

Further to our letter no DOC:SEC:797/2023-24/229 dated November 1, 2023 (Copy attached as **Annexure-A**) and pursuant to Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosures) Requirements, 2015, we hereby confirm that the Company has paid the interest and principal in respect of 2,000 Secured, Redeemable, Rated, Listed, Non-Convertible Debentures having face value of Rs.10 lakh each aggregating to Rs 200 crore ("NCDs"), which were issued and allotted on a private placement basis to Citibank N.A., as per the terms and conditions of issue.

We enclose with this letter the required information in the specified format marked as **Annexure-B** for the NCDs, for your ready reference.

This is for your information and record please.

Yours faithfully,  
For **CESC Limited**

**Jagdish Patra**  
**Company Secretary & Compliance Officer**

Annexure-A



**RP - Sanjiv Goenka  
Group**

Growing Legacies



**CESC**  
LIMITED

Energising Lives - Since 1899

DOC:SEC: 797/2023-24/229

1 November, 2023

To,  
Manager (Listing)  
National Stock Exchange of India Limited,  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G- Block, Bandra-Kurla Complex,  
Mumbai - 400 051  
**SCRIP CODE: CESC**

**Record date for payment of interest and redemption**

Dear Sir/Madam,

Pursuant to Regulation 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we write to intimate the record date for payment of interest and redemption of non-convertible debentures, as per the details mentioned below:

Sl. No.	ISIN	Security Description	Record Date	Due Date for payment of interest/redemption
1.	INE486A07267	Non-Convertible Debentures	November 22, 2023	December 7, 2023

This is for your information and record please.

Yours faithfully,  
For **CESC Limited**

**JAGDISH PATRA**

Digitally signed by JAGDISH  
PATRA  
Date: 2023.11.01 17:23:37 +05'30'

**Jagdish Patra**  
**Company Secretary & Compliance Officer**

**ANNEXURE-B****1. Payment Status:**

a) **Whether Interest payment/ redemption payment made (yes/ no): Yes**

b) **Details of interest payments:**

Sl. No.	Particulars	Details
1	ISIN	INE486A07267
2	Issue size	Rs 200,00,00,000 /-
3	Interest Amount to be paid on due date	Rs. 18,11,40,821.92 /-
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	No
6	Details of such change	Not Applicable
7	Interest payment record date	November 22, 2023
8	Due date for interest payment (DD/MM/YYYY)	December 7, 2023
9	Actual date for interest payment (DD/MM/YYYY)	December 7, 2023
10	Amount of interest paid	Rs. 18,11,40,821.92 /-
11	Date of last interest payment	December 15, 2022
12	Reason for non-payment/ delay in payment	Not Applicable

c) **Details of redemption payments:**

Sl. No.	Particulars	Details
1	ISIN	INE486A07267
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	
	a. By face value redemption	Not Applicable
	b. By quantity redemption	Not Applicable
4	If redemption is based on quantity, specify, whether on:	Not Applicable
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	2000
9	Due date for redemption/ maturity	December 7, 2023
10	Actual date for redemption (DD/MM/YYYY)	December 7, 2023
11	Amount redeemed	Rs. 200 crore
12	Outstanding amount (Rs.)	Not Applicable
13	Date of last Interest payment	December 15, 2022