



**RP-Sanjiv Goenka  
Group**

Growing Legacies

# **CESC Limited**

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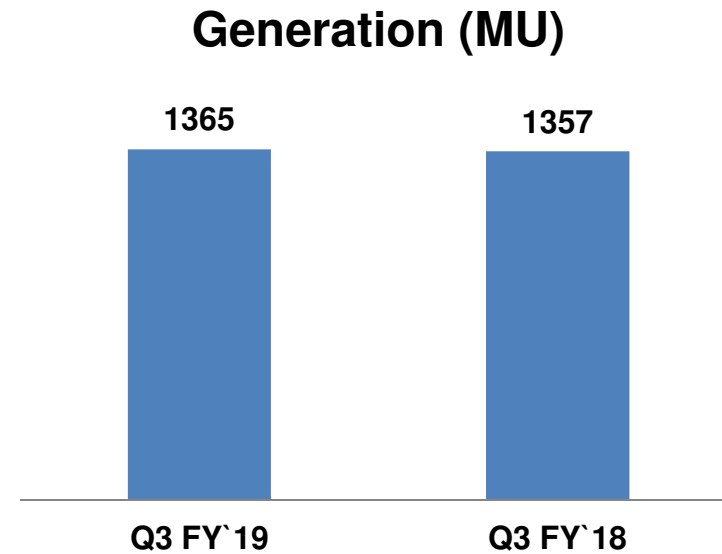
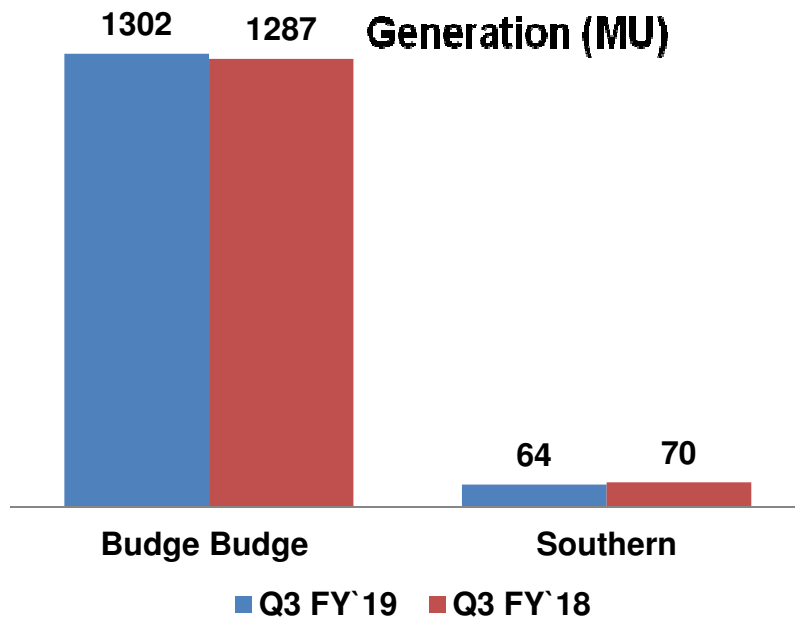
*Investor Update –Q3 FY`19*

## Standalone Performance – Q3 FY 2018-19

Components	Q3 FY`19	Q3 FY`18	% Change
<b>Generation (MU)</b>	1365	1357	1%
<b>Total Sales (MU)</b>	2295	2342	(2%)
<b>Gross Revenue (Rs Cr.)</b>	1752	1755	-
<b>EBIDTA (Rs Cr.)</b>	447	425	5.1%
<b>PAT (Rs Cr.)</b>	173	153	13.1%

The BoD has declared an interim dividend of Rs.17.50/- per share

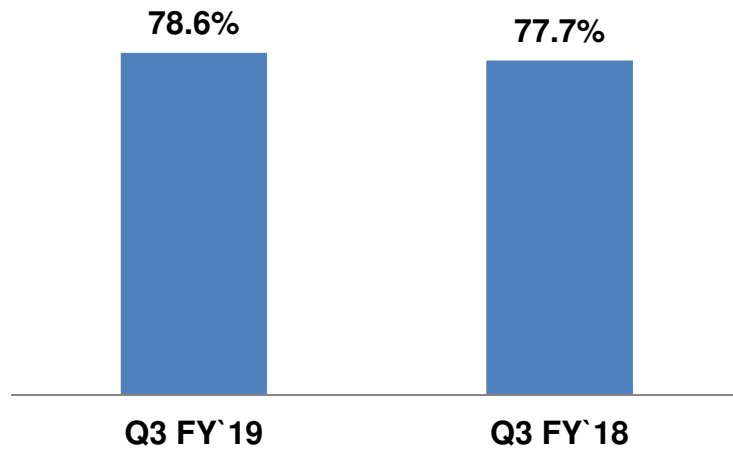
## Plant wise Generation – Q3 FY 2018-19



Power Exports stood at 135 MU during Q3 FY19

## Plant load factor (PLF) – Q3 FY 2018-19

### PLF (%) – BBGS

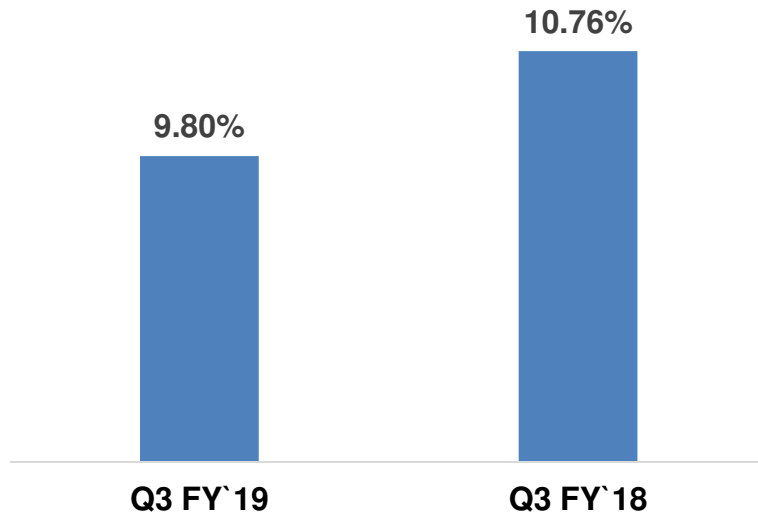


### Plant wise PLF is given below

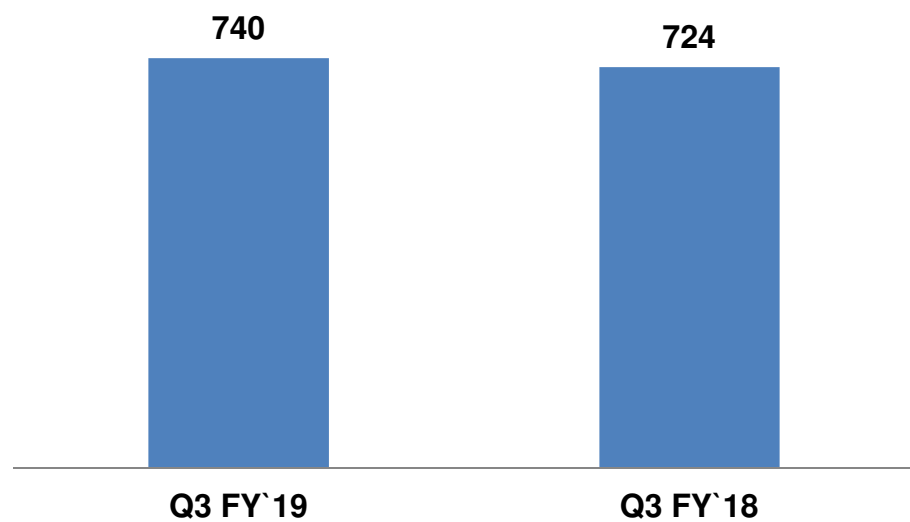
PLF %	Q3 FY`19	Q3 FY`18
Budge Budge	78.6%	77.7%
Southern	21.4%	23.4%

## T&D Loss & Power Purchase – Q3 FY 2018-19

### T&D Loss (Provisional)



### Power Purchase (MU)



## Status of new Power Projects

	Capacity	Units Sold (MU)		PLF (%)	
		Q3 FY`19	Q3 FY`18	Q3 FY`19	Q3 FY`18
Haldia TPP	600 MW	1074	1056	88.16%	87.17%
Chandrapur TPP	600 MW	885	455	72.85%	37.30%

- ❑ **Haldia Power Project (300x2 MW TPP in Haldia, West Bengal)**
  - ❑ Haldia TPP witnessed a strong growth in PLF backed by rising demand from CESC
- ❑ **Dhariwal Infrastructure Ltd (300x2 MW TPP in Chandrapur, Maharashtra)**
  - ❑ Supply of full contracted capacity of 187 MW power from Chandrapur TPP to NPCL has commenced from 29th March 2017
  - ❑ Signed a PPA with MSPGCL for supplying 185 MW power for the period 30<sup>th</sup> Nov 2018 - 13<sup>th</sup> Jan 2019

# Thank You

## Cautionary Statement

Statement in this “ Management Discussion and Analysis” describing the company’s objectives, projections, estimates, expectations or predictions may be “ forward looking statements” within the meaning of applicable securities law and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the company’s operations include demand supply conditions, finished goods prices, availability and prices of raw materials, changes in the government regulations, tax regimes, economic development within India and the countries within which the company conducts business and other factors such as litigations and labour negotiations.