



**RP-Sanjiv Goenka
Group**

Growing Legacies

CESC Limited

Investor Update –Q1 FY`20

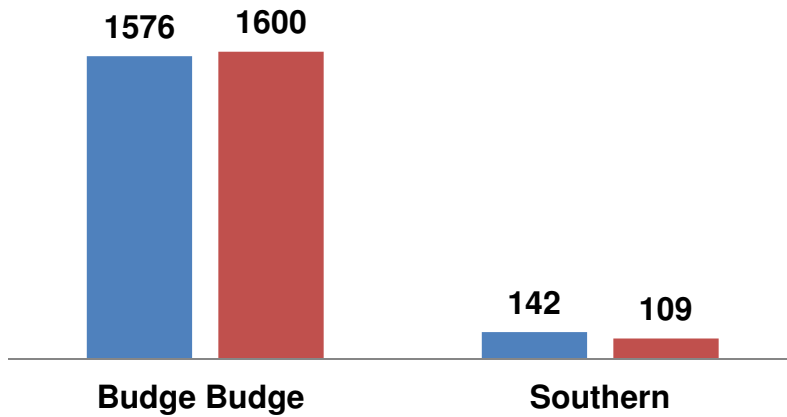
Standalone Performance – Q1 FY 2019-20

Components	Q1 FY`20	Q1 FY`19	% Change
Generation (MU)	1718	1709	-
Power Purchase (MU)	1774	1608	10.3%
Total Sales (MU)	3057	2840	7.6%
Gross Revenue (Rs Cr.)	2382	2185	9%
EBIDTA (Rs Cr.)	517	503	2.8%
PAT (Rs Cr.)	217	184	17.9%

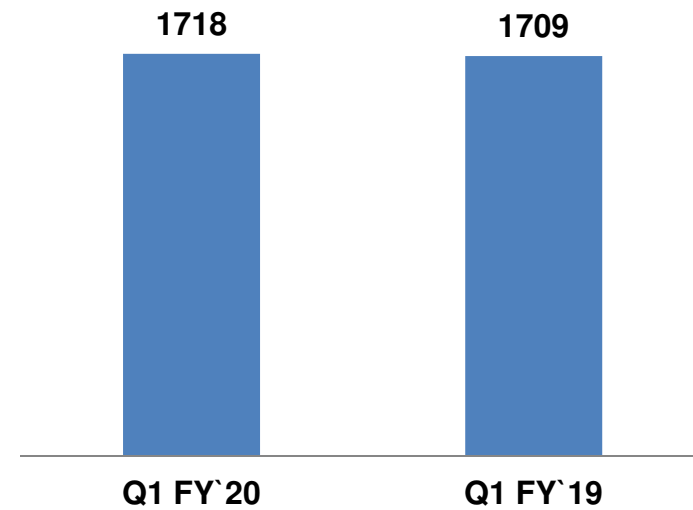
Plant wise Generation – Q1 FY 2019-20

Generation (MU)

■ Q1 FY`20 ■ Q1 FY`19



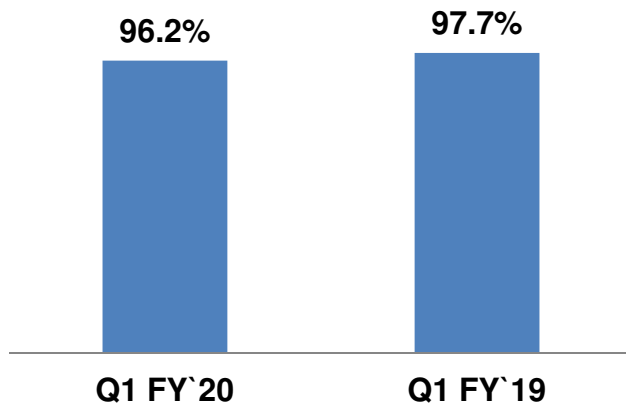
Generation (MU)



Plant load factor (PLF) – Q1 FY 2019-20

Plant wise PLF is given below

PLF (%) – BBGS



PLF %	Q1 FY`20	Q1 FY`19
Budge Budge	96.2%	97.7%
Southern	48.0%	36.9%

Status of new Power Projects

	Capacity	Units Sold (MU)		PLF (%)	
		Q1 FY`20	Q1 FY`19	Q1 FY`20	Q1 FY`19
Haldia TPP	600 MW	1058	1110	87.90%	92.55%
Chandrapur TPP	600 MW	850	967	70.77%	80.59%

- ❑ **Haldia Power Project (300x2 MW TPP in Haldia, West Bengal)**
 - ❑ Haldia TPP maintained a strong PLF backed by rising demand from CESC
- ❑ **Dhariwal Infrastructure Ltd (300x2 MW TPP in Chandrapur, Maharashtra)**
 - ❑ Unit-2-Fully tied up under Long term PPA with NPCL (187MW) and TANGEDCO (100MW)
 - ❑ Efforts are being made to enter into Long/ Medium term PPA from Unit-1

Key Financial Performance- Q1 FY`19-20

	Q1 FY`20 Revenue (Rs. Crs)	Q1 FY`20 PAT (Rs. Crs)	Q1 FY`19 Revenue (Rs. Crs)	Q1 FY`19 PAT (Rs. Crs)
CESC Ltd (Consolidated)	3257	231	3007	215
Haldia Energy Ltd	575	76	580	82
Dhariwal Infrastructure Ltd	366	-24	331	-24
Crescent Power & Surya Vidyut	77	3	86	21
Noida Power	456	27	410	33
Kota/Bharatpur/Bikaner	434	-53	408	-56

Thank You

Cautionary Statement

Statement in this “ Management Discussion and Analysis” describing the company’s objectives, projections, estimates, expectations or predictions may be “ forward looking statements” within the meaning of applicable securities law and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the company’s operations include demand supply conditions, finished goods prices, availability and prices of raw materials, changes in the government regulations, tax regimes, economic development within India and the countries within which the company conducts business and other factors such as litigations and labour negotiations.