



**RP-Sanjiv Goenka
Group**

Growing Legacies

CESC Limited

Investor Update –Q2 FY`20

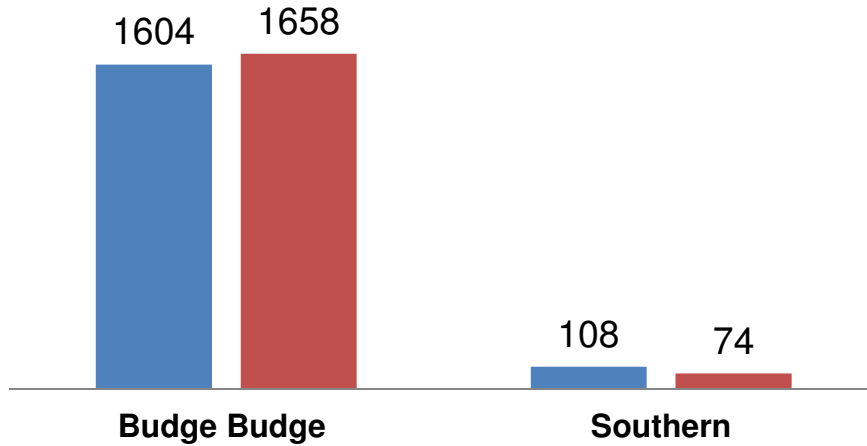
Standalone Performance – Q2 FY 2019-20

Components	Q2 FY`20	Q2 FY`19	% Change
Generation (MU)	1713	1732	(1%)
Power Purchase (MU)	1657	1603	3.3%
Sales (MU)	2923	2873	2%
Gross Revenue (Rs Cr.)	2291	2248	1.9%
EBIDTA (Rs Cr.)	556	615	(9.6%)
PAT (Rs Cr.)	275	271	1.5%

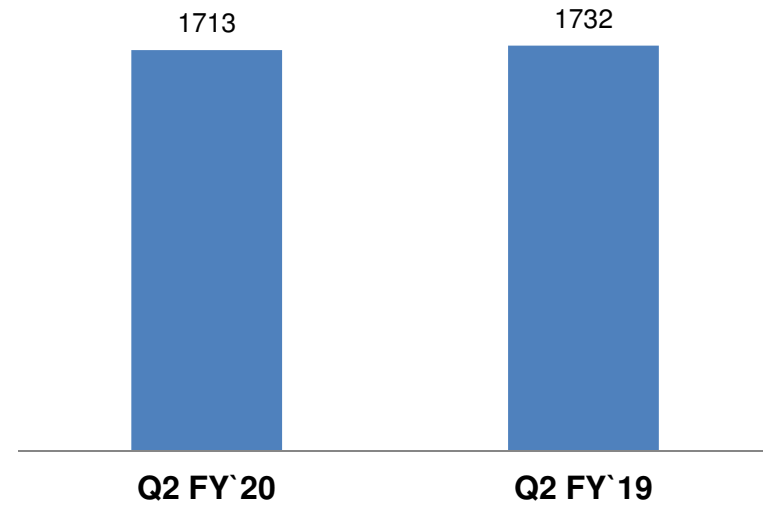
Plant wise Generation – Q2 FY 2019-20

Generation (MU)

■ Q2 FY`20 ■ Q2 FY`19



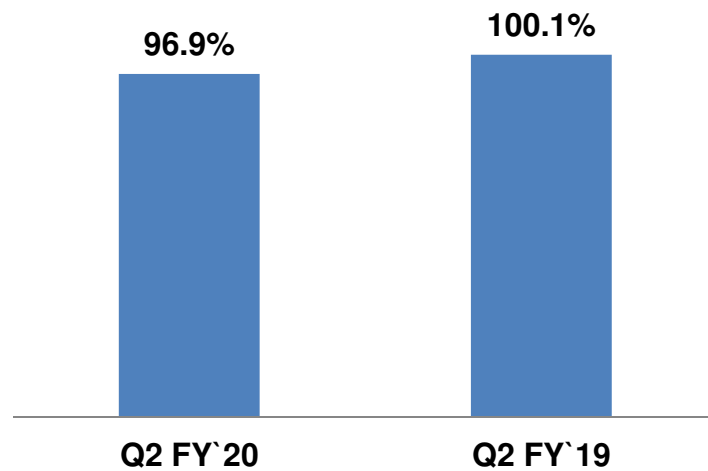
Generation (MU)



Plant load factor (PLF) – Q2 FY 2019-20

Plant wise PLF is given below

PLF (%) – BBGS



PLF %	Q2 FY`20	Q2 FY`19
Budge Budge	96.9%	100.1%
Southern	36.3%	24.8%

Status of new Power Projects

	Capacity	Units Sold (MU)		PLF (%)	
		Q2 FY`20	Q2 FY`19	Q2 FY`20	Q2 FY`19
Haldia TPP	600 MW	1152	1173	94.16%	96.26%
Chandrapur TPP	600 MW	504	589	41.56%	48.73%

- ❑ **Haldia Power Project (300x2 MW TPP in Haldia, West Bengal)**
 - ❑ Haldia TPP maintained a strong PLF backed by rising demand from CESC
- ❑ **Dhariwal Infrastructure Ltd (300x2 MW TPP in Chandrapur, Maharashtra)**
 - ❑ Unit-2-Fully tied up under Long term PPA with NPCL (187MW) and TANGEDCO (100MW)
 - ❑ Signed a PPA with MSPGCL under case 4, for supply of 170 MW starting from 1st Nov 2019 for a period of 1 year
 - ❑ Efforts are being made to enter into Long/ Medium term PPA from Unit-1

Key Financial Performance- HY 1 FY`19-20

	HY-1 FY`20 Revenue (Rs. Crs)	HY-1 FY`20 PAT (Rs. Crs)	HY-1 FY`19 Revenue (Rs. Crs)	HY-1 FY`19 PAT (Rs. Crs)
CESC Ltd (Consolidated)	4673	492	4433	455
Haldia Energy Ltd	1184	167	1188	172
Dhariwal Infrastructure Ltd	602	(49)	558	(87)
Crescent Power & Surya Vidyut	152	20	169	37
Noida Power	968	92	842	61
Kota/Bharatpur/Bikaner	897	(56)	840	(58)

Thank You

Cautionary Statement

Statement in this “ Management Discussion and Analysis” describing the company’s objectives, projections, estimates, expectations or predictions may be “ forward looking statements” within the meaning of applicable securities law and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the company’s operations include demand supply conditions, finished goods prices, availability and prices of raw materials, changes in the government regulations, tax regimes, economic development within India and the countries within which the company conducts business and other factors such as litigations and labour negotiations.