



**RP-Sanjiv Goenka
Group**

Growing Legacies

CESC Limited

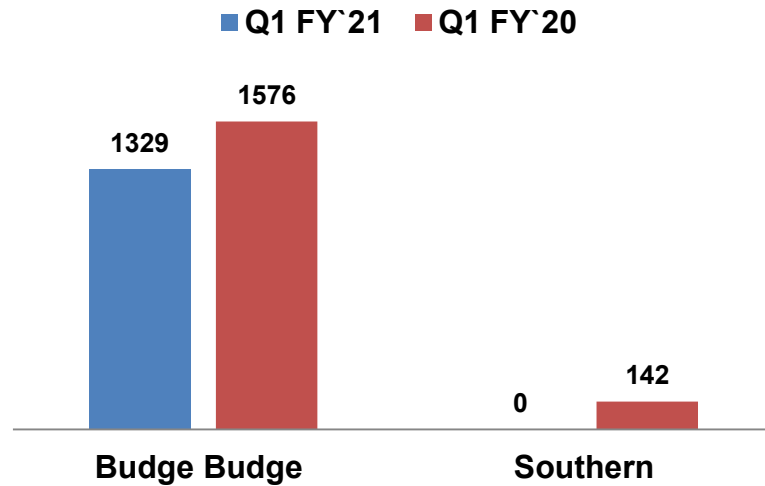
Investor Update –Q1 FY 21

Standalone Performance – Q1 FY 2020-21

Components	Q1 FY`21	Q1 FY`20	% Change
Generation (MU)	1329	1718	(22.6%)
Total Sales (MU)	2118	3057	(30.7%)
Gross Revenue (Rs Cr.)	1619	2382	(32%)
EBIDTA (Rs Cr.)	407	517	(19.7%)
PAT (Rs Cr.)	134	217	(38.2%)

Plant wise Generation – Q1 FY 2020-21

Generation (MU)

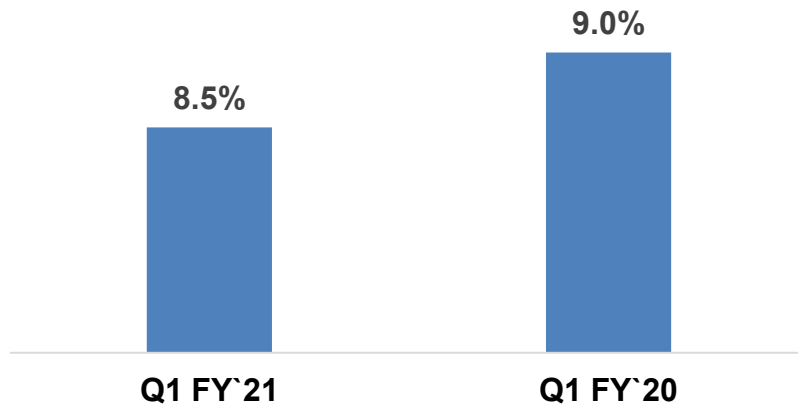


Plant wise PLF

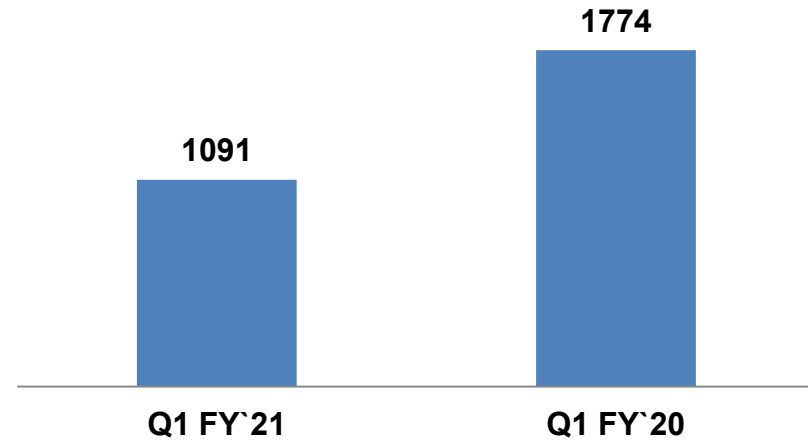
PLF %	Q1 FY`21	Q1 FY`20
Budge Budge	81%	96%
Southern	-	11.9%

T&D Loss & Power Purchase – Q1 FY 2020-21

T&D Loss (Provisional)



Power Purchase (MU)



Status of Other Power Projects

	Capacity	Units Sold (MU)		PLF (%)	
		Q1FY`21	Q1FY`20	Q1FY`21	Q1FY`20
Haldia TPP	600 MW	927	1058	76.82%	87.90%
Chandrapur TPP	600 MW	913	850	75.79%	70.77%

❑ Haldia Power Project (2x300 MW TPP in Haldia, West Bengal)

- ❑ Despite the ongoing pandemic situation, the Company maintained a decent PLF

❑ Dhariwal Infrastructure Ltd (2x300 MW TPP in Chandrapur, Maharashtra)

- ❑ Unit 2- Fully tied up under Long term PPA with NPCL (170 MW) and TANGEDCO (100 MW)
- ❑ Unit 2- Favorable orders received from respective regulatory commissions towards claims made in relation to change in law and other items
- ❑ Unit 1- Case 4 PPA with MSPGCL for supply of 185 MW extended upto 31st Oct 2020

Key Financial Performance- Q1 FY`20-21

	Revenue (Rs. Crs)	EBIDTA (Rs. Crs)	PAT (Rs. Crs)
CESC Ltd (Consolidated)	2465	818	200
Haldia Energy Ltd	540	286	85
Dhariwal Infrastructure Ltd	352	124	24
Noida Power Co Ltd	327	44	17
Crescent Power & Surya Vidyut	70	45	12
Kota/Bharatpur/Bikaner	376	(18)	(33)
Malegaon	52	(31)	(31)

Thank You

Cautionary Statement

Statement in this “ Management Discussion and Analysis” describing the company’s objectives, projections, estimates, expectations or predictions may be “ forward looking statements” within the meaning of applicable securities law and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the company’s operations include demand supply conditions, finished goods prices, availability and prices of raw materials, changes in the government regulations, tax regimes, economic development within India and the countries within which the company conducts business and other factors such as litigations and labour negotiations.