



**RP-Sanjiv Goenka  
Group**

Growing Legacies

# CESC Limited

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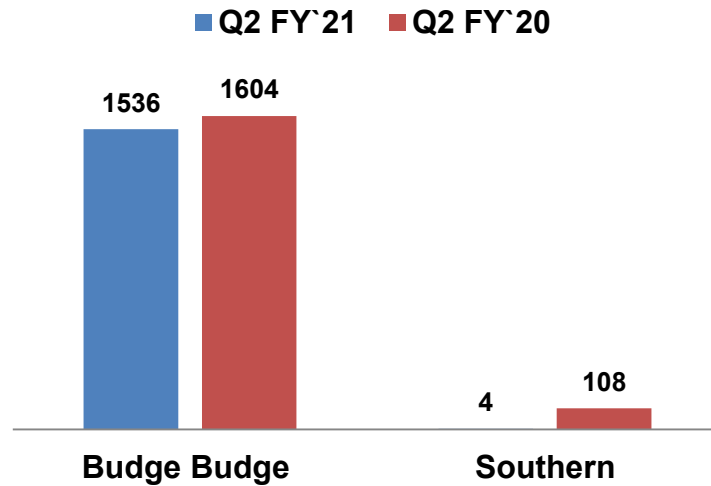
*Investor Update – Q2 FY 21*

## Standalone Performance – Q2 FY 2020-21

Components	Q2 FY`21	Q2 FY`20	% Change
<b>Generation (MU)</b>	1540	1713	(10%)
<b>Total Sales (MU)</b>	2603	2931	(11.2%)
<b>Gross Revenue (Rs Cr.)</b>	2003	2291	(12.57%)
<b>EBIDTA (Rs Cr.)</b>	510	556	(8.27%)
<b>PAT (Rs Cr.)</b>	228	275	(17.1%)

## Plant wise Generation – Q2 FY 2020-21

### Generation (MU)

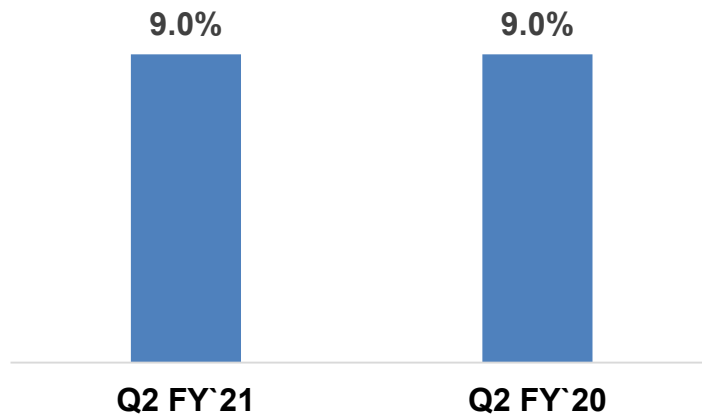


### Plant wise PLF

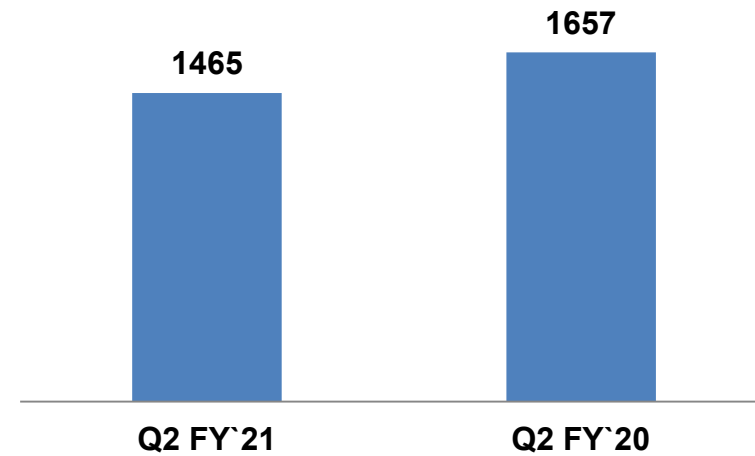
PLF %	Q2 FY'21	Q2 FY'20
Budge Budge	93%	97%
Southern	-	36%

## T&D Loss & Power Purchase – Q2 FY 2020-21

### T&D Loss (Provisional)



### Power Purchase (MU) incl Haldia



## Status of Other Power Projects

	Capacity	Units Sold (MU)		PLF (%)	
		Q2FY`21	Q2FY`20	Q2FY`21	Q2FY`20
Haldia TPP	600 MW	1113	1152	91.3%	94.16%
Chandrapur TPP	600 MW	940	504	77.53%	41.56%

### ❑ Haldia Power Project (2x300 MW TPP in Haldia, West Bengal)

- ❑ Despite the ongoing pandemic situation, the Company maintained a decent PLF

### ❑ Dhariwal Infrastructure Ltd (2x300 MW TPP in Chandrapur, Maharashtra)

- ❑ Unit 2- Fully tied up under Long term PPA with NPCL (170 MW) and TANGEDCO (100 MW)
- ❑ Unit 2- Favorable orders received from respective regulatory commissions towards claims made in relation to change in law and other items
- ❑ Unit 1- Case 4 PPA with MSPGCL for supply of 185 MW extended upto 31st Jan 2021

## Key Financial Performance- H1 FY`20-21

	HY- FY`21		HY- FY`20	
	Revenue (Rs. Crs)	PAT (Rs. Crs)	Revenue (Rs. Crs)	PAT (Rs. Crs)
<b>CESC Ltd (Consolidated)</b>	5475	571	6306	597
Haldia Energy Ltd	1140	195	1185	167
Dhariwal Infrastructure Ltd	706	47	602	(49)
Crescent Power & Surya Vidyut	132	19	152	20
Noida Power	850	47	968	92
Kota/Bharatpur/Bikaner	840	(32)	897	(56)
Malegaon	178	(40)	-	-

# Thank You

## Cautionary Statement

Statement in this “ Management Discussion and Analysis” describing the company’s objectives, projections, estimates, expectations or predictions may be “ forward looking statements” within the meaning of applicable securities law and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the company’s operations include demand supply conditions, finished goods prices, availability and prices of raw materials, changes in the government regulations, tax regimes, economic development within India and the countries within which the company conducts business and other factors such as litigations and labour negotiations.