



**RP-Sanjiv Goenka
Group**

Growing Legacies

CESC Limited

Investor Update – Q3 FY 21

Standalone Performance – Q3 FY 2020-21

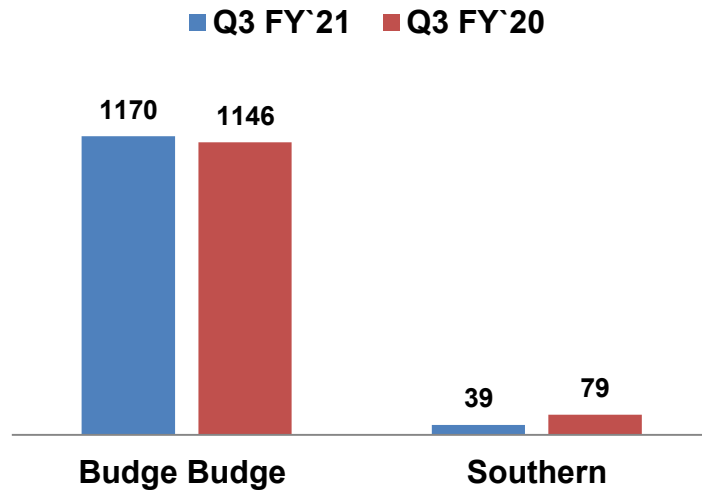
Components	Q3 FY`21	Q3 FY`20	% Change
Generation (MU)	1209	1224	(1.2%)
Total Sales (MU)	2157	2188	(1.4%)
Gross Revenue (Rs Cr.)	1687	1677	1%
EBIDTA (Rs Cr.)	441	441	-
PAT (Rs Cr.)	182	176	3.4%

Key Developments

- ❑ The Board of Directors has declared an interim dividend of Rs. 45/- per share (450%)
- ❑ The Board has approved a proposal for consolidation of all investments of CESC Ltd in distribution business (other than in its operations in Kolkata and adjoining areas) in a wholly-owned subsidiary - Eminent Electricity Distribution Limited ('Eminent')
- ❑ CESC would increase its holding in Noida Power Company Ltd, from current 49.55% to 72.73%
- ❑ ESG Rating Upgrade – MSCI has upgraded the ESG rating of CESC to “BB” in its latest rating update. This reflects the commitment of CESC management to continuously work towards improving the ESG profile of the company
- ❑ CESC House has been recertified as “LEED Platinum” from earlier “LEED Gold” under Existing Building Category by US Green Building Council. The corporate office has taken multiple sustainable initiatives to achieve the Platinum rating

Plant wise Generation – Q3 FY 2020-21

Generation (MU)

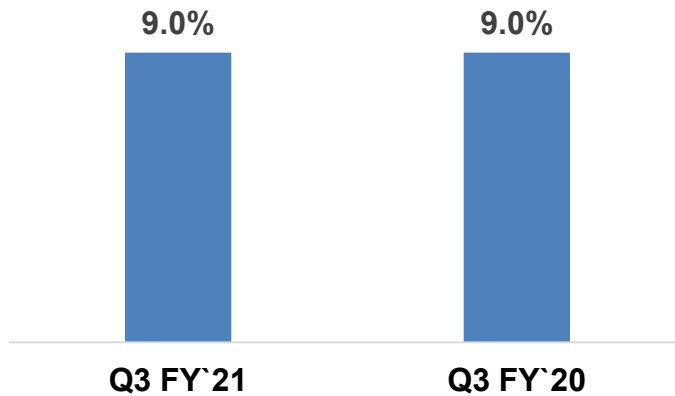


Plant wise PLF

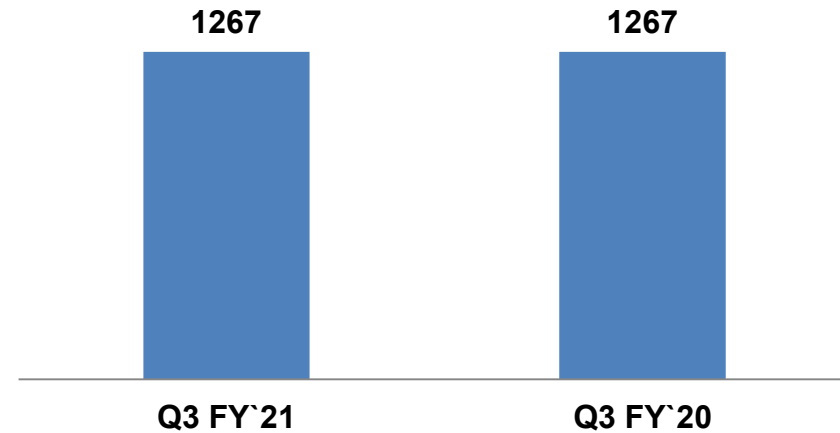
PLF %	Q3 FY`21	Q3 FY`20
Budge Budge	71%	69%
Southern	13%	26%

T&D Loss & Power Purchase – Q3 FY 2020-21

T&D Loss (Provisional)



Power Purchase (MU)



Status of Other Power Projects

	Capacity	Units Sold (MU)		PLF (%)	
		Q3FY`21	Q3FY`20	Q3FY`21	Q3FY`20
Haldia TPP	600 MW	1022	1073	83.56%	87.37%
Chandrapur TPP	600 MW	1004	814	83.49%	66.97%

- ❑ **Haldia Power Project (2x300 MW TPP in Haldia, West Bengal)**
 - ❑ Despite the ongoing pandemic situation, the Company maintained a robust PLF
- ❑ **Dhariwal Infrastructure Ltd (2x300 MW TPP in Chandrapur, Maharashtra)**
 - ❑ Unit 2- Fully tied up under Long term PPA with NPCL (170 MW) and TANGEDCO (100 MW)
 - ❑ Unit 2- Favorable orders received from respective regulatory commissions towards claims made in relation to change in law and other items
 - ❑ Unit 1- Case 4 PPA with MSPGCL for supply of 185 MW extended upto 31st Jan 2021

Key Financial Performance- 9M FY`20-21

	9M- FY`21		9M- FY`20	
	Revenue (Rs. Crs)	PAT (Rs. Crs)	Revenue (Rs. Crs)	PAT (Rs. Crs)
CESC Ltd (Consolidated)	8056	899	8683	860
Haldia Energy Ltd	1711	285	1771	250
Dhariwal Infrastructure Ltd	1085	75	937	(64)
Crescent Power & Surya Vidyut	195	25	181	2
Noida Power	1264	70	1354	121
Kota/Bharatpur/Bikaner	1173	(11)	1233	(29)
Malegaon	300	(54)	-	(2)

Thank You

Cautionary Statement

Statement in this “ Management Discussion and Analysis” describing the company’s objectives, projections, estimates, expectations or predictions may be “ forward looking statements” within the meaning of applicable securities law and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the company’s operations include demand supply conditions, finished goods prices, availability and prices of raw materials, changes in the government regulations, tax regimes, economic development within India and the countries within which the company conducts business and other factors such as litigations and labour negotiations.