



**RP - Sanjiv Goenka
Group**

Growing Legacies

CESC Limited

Investor Update –Q3 FY`22

Standalone Performance – Q3 FY`22

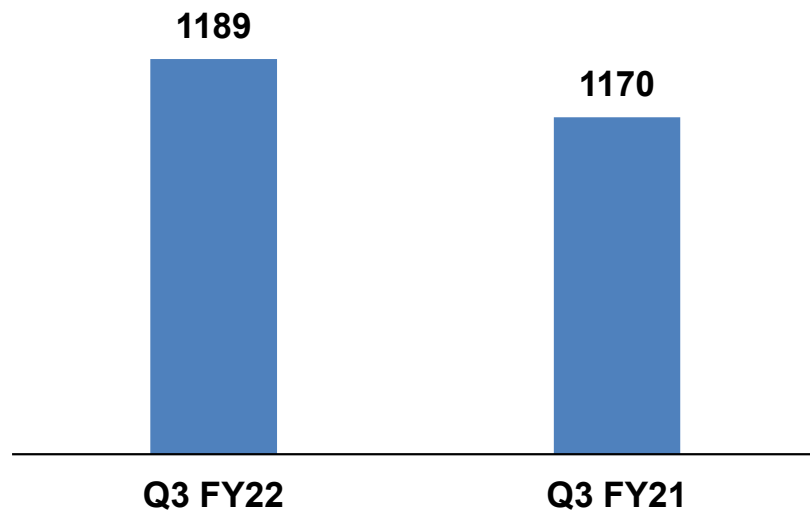
Components	Q3 FY`22	Q3 FY`21	% Change
Generation (MU)	1242	1209	3%
Total Sales (MU)	2173	2158	1%
Gross Revenue (Rs Cr.)	1720	1687	2%
EBIDTA (Rs Cr.)	471	441	7%
PAT (Rs Cr.)	184	182	1%

Key Developments

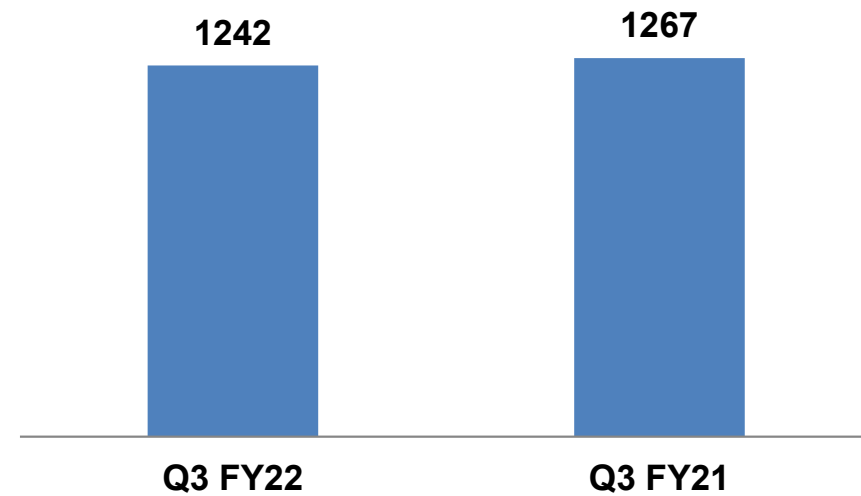
- ❑ CESC reported a steady performance during the quarter, with 2% YoY increase in revenues in standalone business
- ❑ The company continued its focus on various cost optimization initiatives to minimize the impact of Covid related loss of sales volume
- ❑ Other power subsidiaries continues to deliver strong operating performance
- ❑ CESC's wholly owned subsidiary, Eminent Electricity Distribution Ltd. has emerged as highest bidder for acquiring 100% stake in power distribution company for Union Territory of Chandigarh
- ❑ CESC's wholly owned subsidiary, Dhariwal Infrastructure Ltd. has participated with a 210 MW bid in a medium term power purchase tender floated by the Railway Energy Management Company Limited (REMCL) for a period of 3 years.
- ❑ The Board of Directors has declared an interim dividend of Rs. 4.5/- per share (450%)

Standalone Operating Performance– Q3 FY`22

BBGS Generation (MU)



Power Purchase (MU)



PLF %	Q3 FY`22	Q3 FY`21
Budge Budge	72%	71%

T&D Loss (provisional) – 8.5%

Status of new Power Projects

	Capacity	Units Sold (MU)		PLF (%)	
		Q3FY`22	Q3FY`21	Q3FY`22	Q3FY`21
Haldia TPP	600 MW	975	1022	79.8%	83.6%
Chandrapur TPP	600 MW	770	1016	63.4%	83.5%

❑ Haldia Power Project (300x2 MW TPP in Haldia, West Bengal)

- ❑ Haldia TPP maintained a strong PLF backed by demand from CESC

❑ Dhariwal Infrastructure Ltd (300x2 MW TPP in Chandrapur, Maharashtra)

- ❑ Unit 2- Fully tied up under Long term PPA with NPCL (170 MW) and TANGEDCO (100 MW)
- ❑ Unit 1- Case 4 PPA with MSPGCL for supply of 185 MW extended upto 31st March 2022
- ❑ Chandrapur TPP continues to witness strong PLF backed by rising power demand

Key Financial Performance

	9M FY`22		9M FY`21	
	Revenue (Rs. Crs)	PAT (Rs. Crs)	Revenue (Rs. Crs)	PAT (Rs. Crs)
CESC Ltd (Consolidated)	9728	960	8871	934
Haldia Energy Ltd	1770	273	1711	285
Dhariwal Infrastructure Ltd	1120	109	1085	75
Crescent Power & Surya Vidyut	187	24	195	25
Noida Power	1500	79	1264	70
Kota/Bharatpur/Bikaner	1245	(19)	1173	(11)
Malegaon	366	(41)	300	(54)

Thank You

Cautionary Statement

Statement in this “ Management Discussion and Analysis” describing the company’s objectives, projections, estimates, expectations or predictions may be “ forward looking statements” within the meaning of applicable securities law and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the company’s operations include demand supply conditions, finished goods prices, availability and prices of raw materials, changes in the government regulations, tax regimes, economic development within India and the countries within which the company conducts business and other factors such as litigations and labour negotiations.