

DOC: SEC: 1544/2025-26/206

September 24, 2025

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block,
Bandra - Kurla Complex,
Bandra (East), Mumbai - 400 051
SCRIP CODE: CESC

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
SCRIP CODE: 500084

Dear Sir/Madam,

Sub: Issue of Debt Securities

Further to our letter dated September 19, 2025, we write to inform you that a Committee of the Board of Directors at its meeting held today, has approved the issue of 30,000 Redeemable, Senior, Secured, Unlisted, Rated Non-Convertible Debentures having a face value of Rs. 1 lakh each for cash at par aggregating to Rs. 300 crore, on a private placement basis, as per the particulars furnished in **"Annexure A"**

This is for your information and record.

Thanking you.
Yours faithfully,
For CESC Limited

Jagdish Patra
Company Secretary & Compliance Officer

Annexure – A

Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Redeemable, Senior, Secured, Unlisted, Rated Non-Convertible Debentures (NCDs/Debentures)
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc	Private Placement
Total number of securities proposed to be issued or the total amount for which the securities will be issued(approximately)	30,000
Size of the issue	INR 300,00,00,000/-
Whether proposed to be listed? If yes, name of the stock exchange(s)	Unlisted
Tenure of the instrument -date of allotment and date of maturity	Deemed Date of Allotment – 26 September, 2025 Date of Maturity: 26 September, 2028 (final redemption date)
Coupon/interest offered, schedule of payment of coupon/interest and principal	<u>Coupon Rate:</u> 3 Months T-Bill Rate + 2.30% p.a <u>Coupon Payment Frequency:</u> Quarterly <u>Coupon Payment Schedule:</u> Quarter End Date commencing from the Deemed Date of Allotment. No Coupon Payment Date shall fall after the Final Redemption Date. <u>Redemption Tenure:</u> 3 (three) years from the Deemed Date of Allotment, if the NCDs are not redeemed earlier by way of call/put option in accordance with the terms and conditions mentioned in the relevant transaction documents pertaining to the issue.

<u>Principal Redemption Schedule:</u>		
Cash Flow Event	Date of Payment	Amount payable (INR)
Interest	Friday, December 26, 2025	57,965,753.42
Interest	Friday, March 27, 2026	57,328,767.12
Interest	Monday, June 29, 2026	58,602,739.73
Interest	Monday, September 28, 2026	58,602,739.73
Interest	Monday, December 28, 2026	57,965,753.42
Interest	Monday, March 29, 2027	57,328,767.12
Interest	Monday, June 28, 2027	58,602,739.73
Interest	Monday, September 27, 2027	58,602,739.73
Interest	Monday, December 27, 2027	57,965,753.42
Interest	Tuesday, March 28, 2028	57,965,753.42
Interest	Monday, June 26, 2028	58,602,739.73
Interest	Tuesday, September 26, 2028	58,602,739.73
Redemption	Tuesday, September 26, 2028	300,00,00,000.00

Charge/security, if any, created over the assets	<p>i. First ranking pari passu charge by way of mortgage over the immovable fixed assets of the Company both present and future under the Mortgage Document.</p> <p>ii. First ranking pari passu charge by way of hypothecation over the movable fixed assets of the Company both present and future under the Deed of Hypothecation.</p> <p>iii. First ranking pari passu charge by way of hypothecation over the current assets of the Company both present and future till the Mortgage Document is executed.</p>
Special right/interest/privileges attached to the instrument and changes thereof	<p><u>Call/Put Option</u>: At the end of 12 months from the deemed date of allotment.</p> <p><u>Call/Put Price</u>: At par</p>
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of default of payment of any amount payable by the Company under a transaction document on its due date, an additional interest of 2% (two per cent) per annum, over and above the Coupon Rate, shall be payable.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A
Any cancellation or termination of proposal for issuance of securities including reasons thereof	N.A