Fax : (033) 2236-7135

E-mail: smguptaandco@yahoo.com

smguptaandco@gmail.com

Website: www.smguptaco.com

Phones: Offi. : 2236 1385, 2236 7135

Resi. : 2534 8148 Mobile : 98300 57568

S. M. GUPTA & CO

COMPANY SECRETARIES
P-15, BENTINCK STREET, CALCUTTA-700 001

Ref. No	Dated
/\G/. /\U	

Certificate of Reconciliation of Share Capital Audit [See Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996]

We have audited the relevant records and documents of **M/s. CESC LIMITED** for the quarter ended 31st March, 2017 for the purpose of issuing Certificate of reconciliation of share capital with both the Depositories and the total issued and listed capital as required pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 and CIR/MRD/DP/30/2010 dated 6th September, 2010 issued by the Securities & Exchange Board of India (SEBI) and on the basis of such checks which to the best of our knowledge and belief were necessary for the purpose of this certification and on the basis of information and explanations given to us and according to the examinations carried out by us, we do hereby certify that in our opinion and according to the best of our information and belief:

- (1) The total of the shares held in the NSDL, CDSL and in the physical form is annexed hereto in the format as prescribed by SEBI and the same tallies with the paid-up capital of the Company.
- (2) The Register of Members is updated.
- (3) Valid dematerialisation requests have been confirmed within the stipulated period.
- (4) There has been no change in the paid-up share capital of the company during the above quarter.

Place: Kolkata

Dated:

2 0 APR 2017



Signature

Name

: S. M. GUPTA

Membership No.

: FCS - 896

C. P. Number

: 2053

Annexure

respondent lephone & F ail Address mes of the a mpany's sec	Company Sice Address See Address Stock Exchangurities are lis		CESC LI CESC Hote Kolkata — CESC Hote Kolkata — Ph: (033) Secretaria 1) The C (CSE) 2) BSE Li 3) Nation (NSE) 4) The G the Lu Number of shares 13,25	Join 13 July Equipment of the property of the	wringh L wringh L D40; Fa .in Stock E SSE) Excha	nee Square nee Square ax: (033) Exchange I	e, 2225 5155 Limited dia Limited ro MTF of	
ce Value me of the O gistered Off respondence ephone & F ail Address mes of the o mpany's secondence ed Capital (fice Address Tee Address Teax Nos. Stock Exchangurities are lise This ISIN	ited	CESC LII CESC Hote Kolkata — CESC Hote Kolkata — Ph: (033) Secretaria The C (CSE) Solution (NSE) The G the Lu Number of Shares 13,25	MITED use, Cho 700 00: use, Cho 700 00: 2225 60 ul@rp-sq alcutta S mited (Enal Stock DRs are exembour	wringh L wringh L D40; Fa .in Stock E SSE) Excha	nee Square nee Square ax: (033) Exchange I	e, 2225 5155 Limited dia Limited ro MTF of	
me of the Cogistered Officerespondence Sephone & Fail Address The sephone of the company's second	fice Address Tee Address Teax Nos. Stock Exchangurities are lise This ISIN	ited	CESC LI CESC Hote Kolkata — CESC Hote Kolkata — Ph: (033) Secretaria 1) The C (CSE) 2) BSE Li 3) Nation (NSE) 4) The G the Lu Number of shares 13,25	Juse, Cho Juse,	wringh L wringh L D40; Fa .in Stock E SSE) Excha	nee Square nee Square ax: (033) Exchange I	e, 2225 5155 Limited dia Limited ro MTF of	
gistered Off rrespondence ephone & F ail Address mes of the s mpany's second pital under to ed Capital (fice Address Tee Address Teax Nos. Stock Exchangurities are lise This ISIN	ited	CESC Hou Kolkata — CESC Hou Kolkata — Ph: (033) Secretaria 1) The C (CSE) 2) BSE Li 3) Nation (NSE) 4) The G the Lu Number of shares 13,25	use, Cho 700 00: use, Cho 700 00: 2225 60 use, Cho 2225 6	L wringh L D40; Fa Lin Stock E BSE) Excha	ax: (033) Exchange I	e, 2225 5155 Limited dia Limited ro MTF of	
respondent lephone & F ail Address mes of the a mpany's sec	ce Address Fax Nos. Stock Exchangurities are list	ited	Kolkata – CESC Houkolkata – Ph: (033) Secretaria 1) The C (CSE) 2) BSE Li 3) Nation (NSE) 4) The G the Lu Number of shares 13,25	700 00: use, Cho 700 00: 2225 60 use, Cho 700 00: 2225 60 use, Cho alcutta S mited (E al Stock DRs are exembour of	L wringh L D40; Fa Lin Stock E BSE) Excha	ax: (033) Exchange I	e, 2225 5155 Limited dia Limited ro MTF of	
ephone & Fail Address mes of the ampany's second	Fax Nos. Stock Exchangurities are lis	ited	CESC House Kolkata – Ph: (033) secretaria 1) The C (CSE) 2) BSE Li 3) Nation (NSE) 4) The G the Lu Number of shares 13,25	use, Cho 700 00: 2225 60 Il@rp-sq alcutta S mited (Enal Stock DRs are xembou	wringh L D40; Fa in Stock E SSE) Excha	ex: (033) Exchange I ange of Income the Eu	2225 5155 Limited dia Limited ro MTF of	
ail Address mes of the . mpany's sec	Stock Exchangurities are lis	ited	Ph: (033) secretaria 1) The C (CSE) 2) BSE Li 3) Natior (NSE) 4) The G the Lu Number of shares 13,25	2225 60 alcutta S mited (E nal Stock DRs are xembou	in Stock E SSE) Excha	exchange I	Limited dia Limiter	
mes of the . mpany's sec nital under t	curities are lis	ited	1) The C (CSE) 2) BSE Li 3) Nation (NSE) 4) The G the Lu Number of shares	alcutta S mited (E nal Stock DRs are xembou	Stock E SSE) Excha	ange of In	dia Limited	
npany's sec nital under t ed Capital (curities are lis	ited	(CSE) 2) BSE Li 3) Nation (NSE) 4) The G the Lu Number of shares 13,25	mited (Enal Stock DRs are exembou	BSE) Excha	ange of In	dia Limited	
ed Capital (ise)	13,25	57,043				
	Exchange-wi	ise)	12.25					
Listed Capital (Exchange-wise) (ISIN-wise)		13,25,	13,25,57,043 % of Total capit			l capital		
d in Demate	erialised form	in CDSL	17,	17,37,062		01.31%		
d in Demate	erialised form	in NSDL		12,63,53,026		95.32%		
sical				44,66,955		03.37%		
al No. of Sh	ares (12+13-	+14)		13,25,57,043		(As per Company		
sons for dif	ference, if an	iy	N. A.	l	- CCI CII	icaccy		
tifying the a	letails of char v:	nges in share o NO CHANGE I	 capital during 'N SHARE CAP	the quai	rter un	nder consid	deration as	
ticulars*	No. of shares	Applied/ Not applied for Listing	Listed on Stock exchanges (Specify Names)	Wheti intima	ted .	I	In- prin.appr pending for SE (Specify	
							Names)	
-	al No. of Sh sons for dif ifying the c Table belov	of Shares (12+13) sons for difference, if an difying the details of chair Table below: ticulars* No. of shares	sons for difference, if any ifying the details of changes in share of Table below: NO CHANGE I sticulars* No. of Shares Not Applied for Listing	In No. of Shares (12+13+14) Sons for difference, if any If ying the details of changes in share capital during the below: NO CHANGE IN SHARE CAPTICULARS* No. of Applied/ Listed on Shares Not Stock applied exchanges for Listing (Specify Names)	sons for difference, if any sifying the details of changes in share capital during the qualificulars* No. of Applied/ Listed on Whete shares Not Stock intimal applied exchanges to CD for Listing (Specify Names)	In No. of Shares (12+13+14) Isons for difference, if any In State of Certife in Share capital during the quarter unitable below: No. of Applied/ Listed on Whether shares Not Stock intimated applied exchanges to CDSL for Listing (Specify Names)	Al No. of Shares (12+13+14) Sons for difference, if any Iffying the details of changes in share capital during the quarter under considerable below: NO CHANGE IN SHARE CAPITAL Siculars* No. of Applied/Listed on Whether shares Not Stock intimated intimate applied exchanges to CDSL d to for Listing (Specify Names)	



18.	Register of Members updated (Yes/No) If not, updated upto which date			Yes				
19.				Nil				
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			N. A.				
21.	Mention the total no. of requests, requests pending beyond 21 days							
	Total No. of Demat requests	No. of requests		No. of shares	Reasons for delay			
	Confirmed after 21 days	NIL		NIL	N.A.			
	Pending for more than 21 days	NIL	,	NIL	N.A.			
22.	Name, Telephone & Fax no. of the Compliance Officer of the Company			Mr. S. Mitra, Company Secretary Tel: (033) 2225 6040; Fax: (033) 2236 3868				
23.	Name, Address, Telephone & Fax no., Regn. no. of the Auditor			Mr. S. M. Gupta (CP – 2053) M/s. S. M. Gupta & Co., Company Secretaries, P-15, Bentinck Street, Kolkata – 700 001 Tel: (033) 2236 1385; Fax: (033) 2236 7135				
24.	Appointment of common agency for share registry work (if yes, name and address)			Link Intime India Pvt. Limited (Formerly Intime Spectrum Registry Limited), 59C, Chowringhee Road, 3 rd Floor, Kolkata – 700 020				
25.	Any other detail that the Auditor may like to provide (eg. BIFR Company, delisting from SE, company changed its name etc.)		 The Company had issued 79,30,685 Global Depositary Receipts representing 79,30,685 Equity Shares of Rs. 10 each at a premium of Rs. 212 per share in Financial Year 2005, out of which 10732 GDRs are still outstanding. The Issued Capital of the Company is Rs. 138,85,70,150/- comprising of 13,88,57,015 Equity Shares of Rs.10/each and the paid-up capital is Rs. 132,55,70,430/- comprising of 13,25,57,043 Equity Shares of Rs.10/each due to the reason that 62,99,972 Equity Shares (amount paid up Rs. 65,56,021/-) were forfeited by the Company. The paid up capital of the Company stood at Rs. 133,21,26,451/- 					

