



SEC : 12295

18 August 2017

The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/ Madam,

Application for grant of approval under Regulation 37 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Complaint report in relation to Composite Scheme of Arrangement amongst the CESC Infrastructure Limited, Spencer's Retail Limited, Music World Retail Limited, Spen Liq Private Limited, New Rising Promoters Private Limited, CESC Limited ("Company"), Haldia Energy Limited, RP-SG Retail Limited, RP-SG Business Process Services Limited, Crescent Power Limited, and their respective shareholders, under Sections 230 and 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

This is in reference to our application under Regulation 37 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme.

Please find attached herewith in terms of Para 6 of Annexure III to SEBI's circular dated 10 March, 2017 the Status Report in respect of the draft scheme hosted on your website and the Company's website on 27 July, 2017 and 24 July, 2017 respectively.

Kindly take the same on record and provide us necessary "No objection" at the earliest to enable us to file the Scheme with the National Company Law Tribunal.

Thanking you,

Yours faithfully,

Company Secretary

Complaints Report

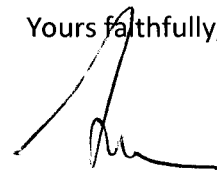
Part A

| Sr. No. | Particulars | Number |
|----------------|--|----------------|
| 1. | Number of complaints received directly | Nil |
| 2. | Number of complaints forwarded by Stock Exchange | Nil |
| 3. | Total Number of complaints/comments received (1+2) | Nil |
| 4. | Number of complaints resolved | Not applicable |
| 5. | Number of complaints pending | Not applicable |

Part B

| Sr. No. | Name of complainant | Date of complaint | Status (Resolved/Pending) |
|----------------|----------------------------|--------------------------|--------------------------------------|
| 1. | Not Applicable | | |

Yours faithfully,



Company Secretary